

# RMS PTSA 8/24/20 General Meeting Agenda

START: 6:30 PM

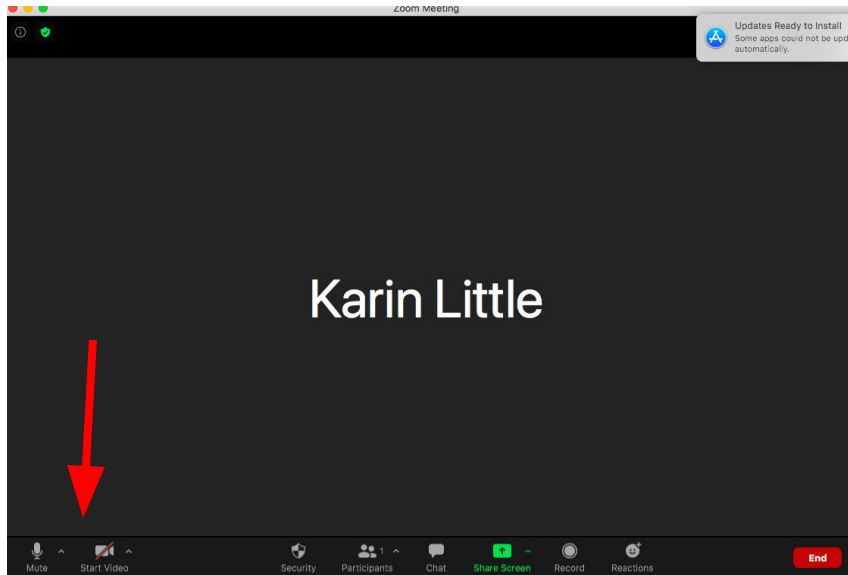
1. **Welcome, Introductions - Annika, Karin and Board**
2. Principal Report - Mr Stachon
3. Membership and ParentDB - Charles
4. Budget Review & Approval - Cheryl
5. Fundraising overview - Monise
6. Upcoming Events – Annika
7. Volunteer Opportunities - Karin
8. Other Announcements/Adjournment - All

[www.rmssf.org](http://www.rmssf.org)

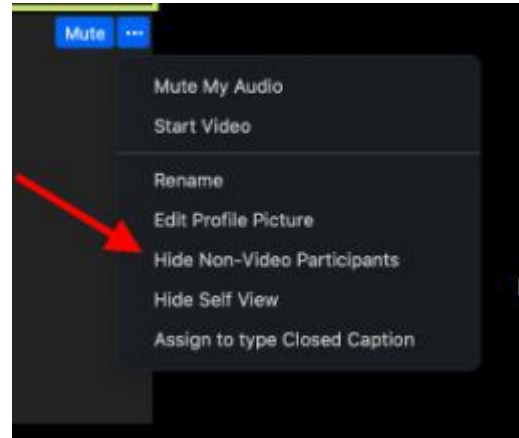
<https://roosevelt.parentdb.com/>

# Opening Activity: Who is on the call?

Step 1: Click “Stop Video” to hide your video



Step 2: Hide Non-Video Participants



# RMS PTSA Executive Board

- President: Annika Ehrlich
- Executive VP: Karin Little
- Treasurer: Cheryl Law
- Secretary: Cherie Serang
- VP of Fundraising: Monise Batte
- VP of Community Outreach: Nicole Harper
- VP of Communications: David Odenkirchen
- VP of Alumni Relations: Cass Terry (Beacon Director)
- Auditor: Tim Seufert
- Membership Chair: Charles Oppenheimer
- Historian: Melissa Sznaider
- Parliamentarian: Alex Lee

Contact information on website: <https://www.rmssf.org/ptsa-board-contacts.html>

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The background of the slide features a large, faint, yellow outline of the Roosevelt Trojans logo. The logo consists of a circular emblem with a Native American profile wearing a feathered headdress. The words "ROOSEVELT" are arched across the top, and "TROJANS" is arched across the bottom.

# Principal Report

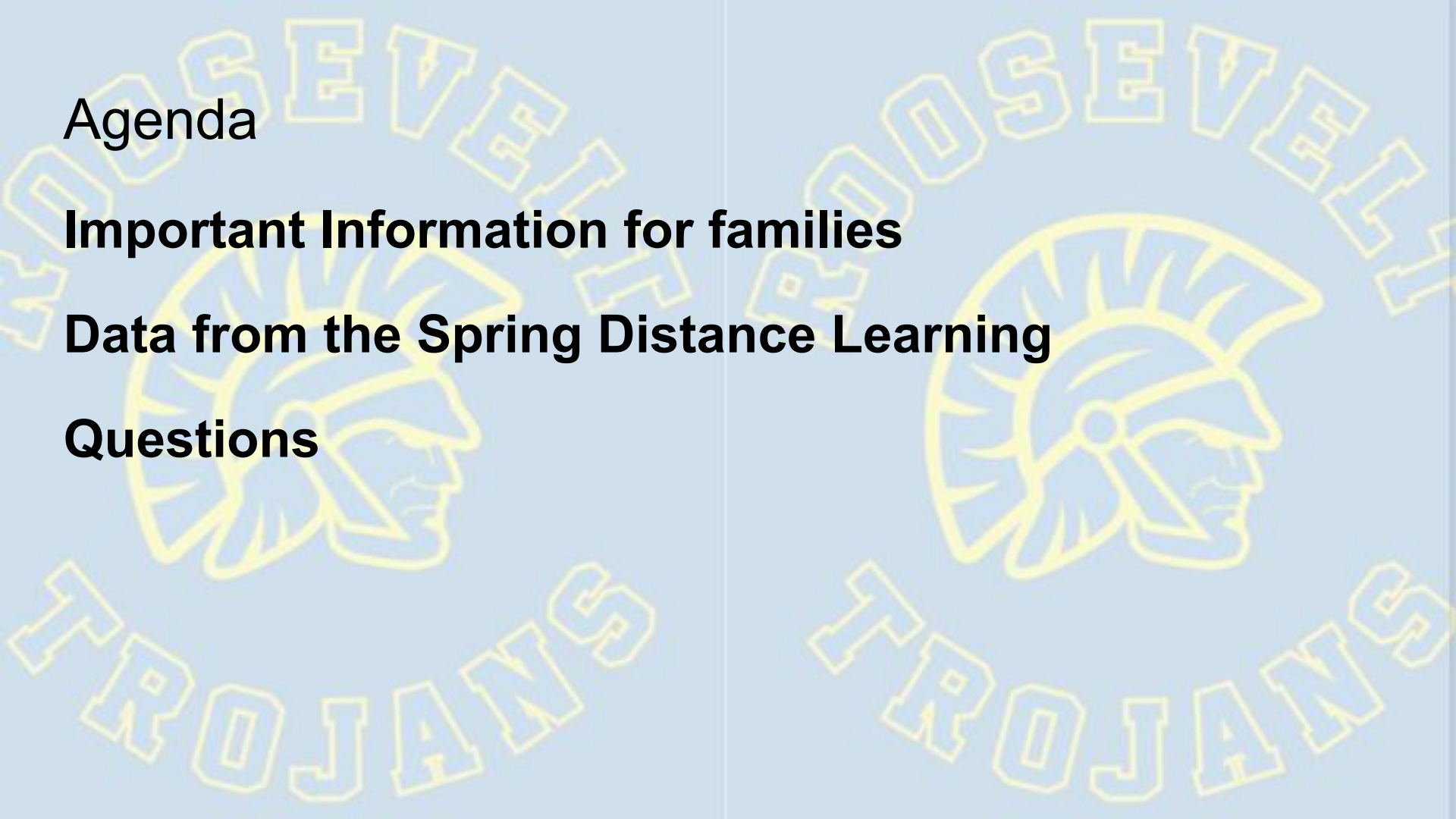
PTSA 8/24/20

Agenda

**Important Information for families**

**Data from the Spring Distance Learning**

**Questions**



# Important Distance Learning Information

Please make sure your ParentVue app is active. [ParentVUE](#)

If not please contact myself [StachonM@sfusd.edu](mailto:StachonM@sfusd.edu) or Mr. Ng [ngp1@sfusd.edu](mailto:ngp1@sfusd.edu)

The WEB site [Roosevelt Middle School](#) has our bell schedule, my latest communication to the community, and support for using Zoom in SFUSD.

Principal Coffees are held on the first Friday of the month at 9:30. The link is on our calendar and will be in my Wednesday Bulletin.

# Synchronous v asynchronous learning

**Students will receive at least half of their instructional day in synchronous learning. Synchronous learning is in a virtual classroom with a credentialed teacher.**

**Asynchronous is independent learning time where students work on assignments and other activities they were assigned in class.**

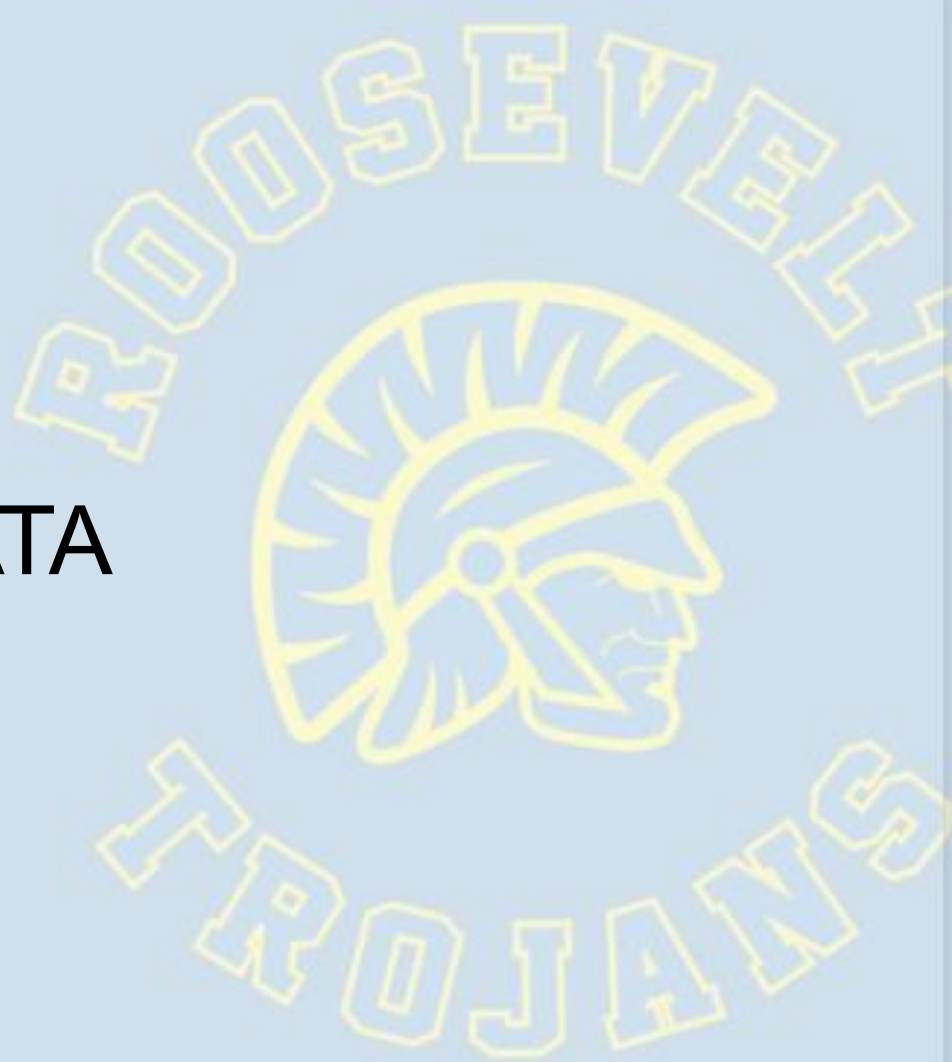
**Office hours are for students to reach out to teachers for extra help as needed. Teachers may also use this time to request to meet with students for one on one and small group instruction.**

**BEACON and JCYC are offering after school homework support as well as enrichment activities. (Cass may speak to this)**





DATA

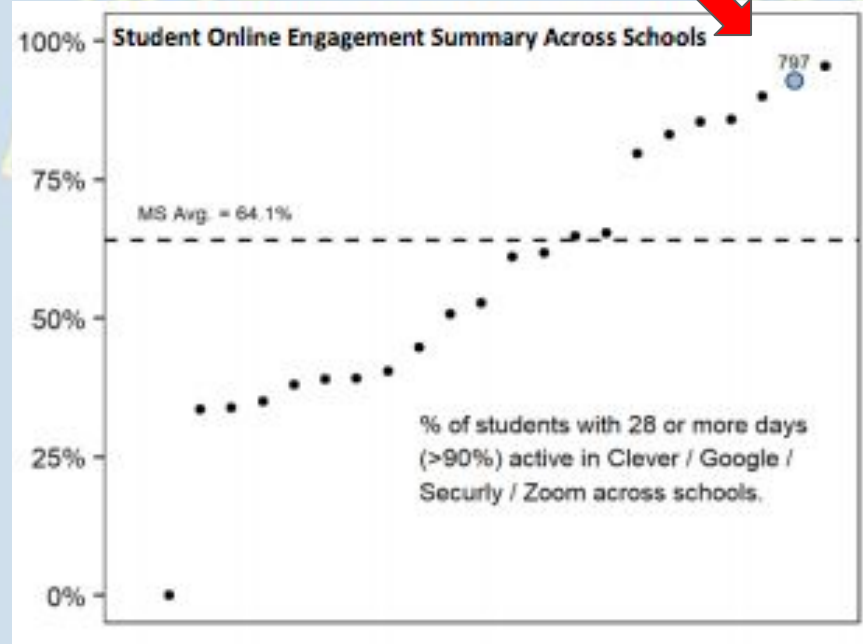


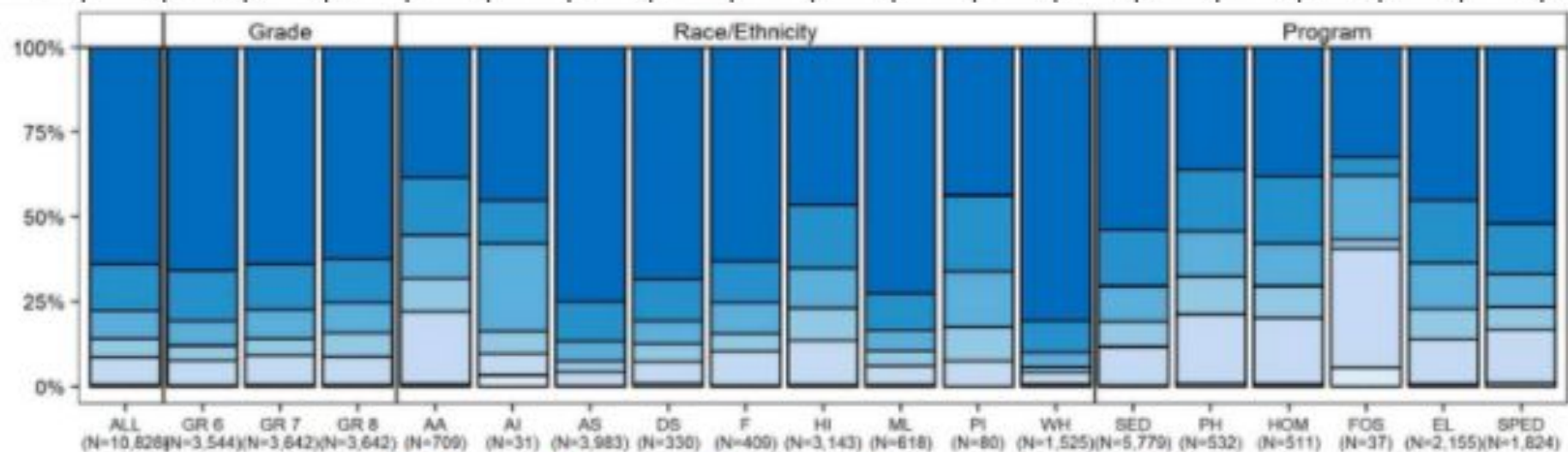
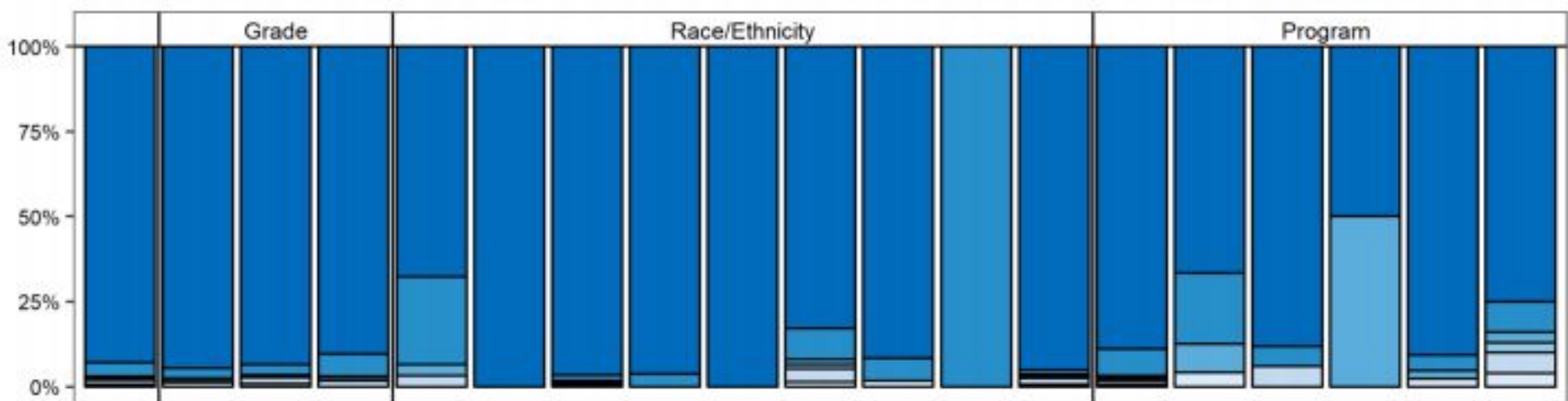
**Time logged in**

**Highest percentage of the 13 Middle schools in San Francisco.**

**Distance learning program was reaching our students.**

**Our focus at Roosevelt is trying to ensure we have a high level of engagement from students during instruction.**



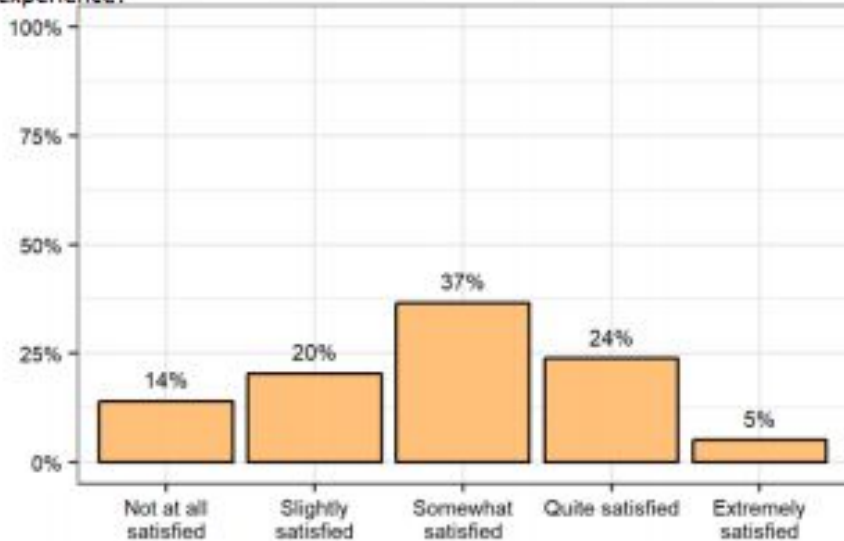


28-30 Days (~90%)
  25-27 Days (~80.00%)
  22-24 Days (~70.80%)
  19-21 Days (~60.70%)
  1-18 Days (~60%)
  0 Days

# Family satisfaction with distance learning

## Satisfaction w/ Distance Learning (Family Survey)

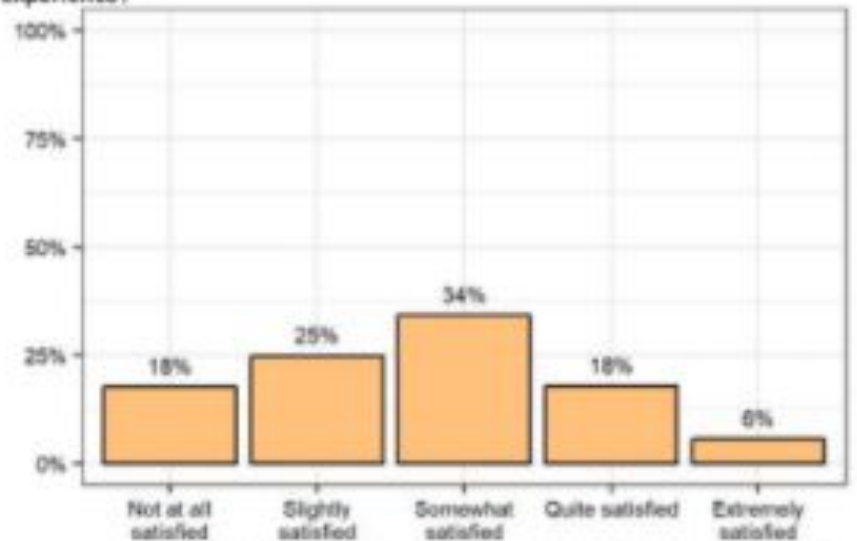
Question: How satisfied were you with your child's overall distance learning experience?



Summer 2020 Distance Learning Family Survey, Total Number of Respondents = 235

## Satisfaction w/ Distance Learning (Family Survey)

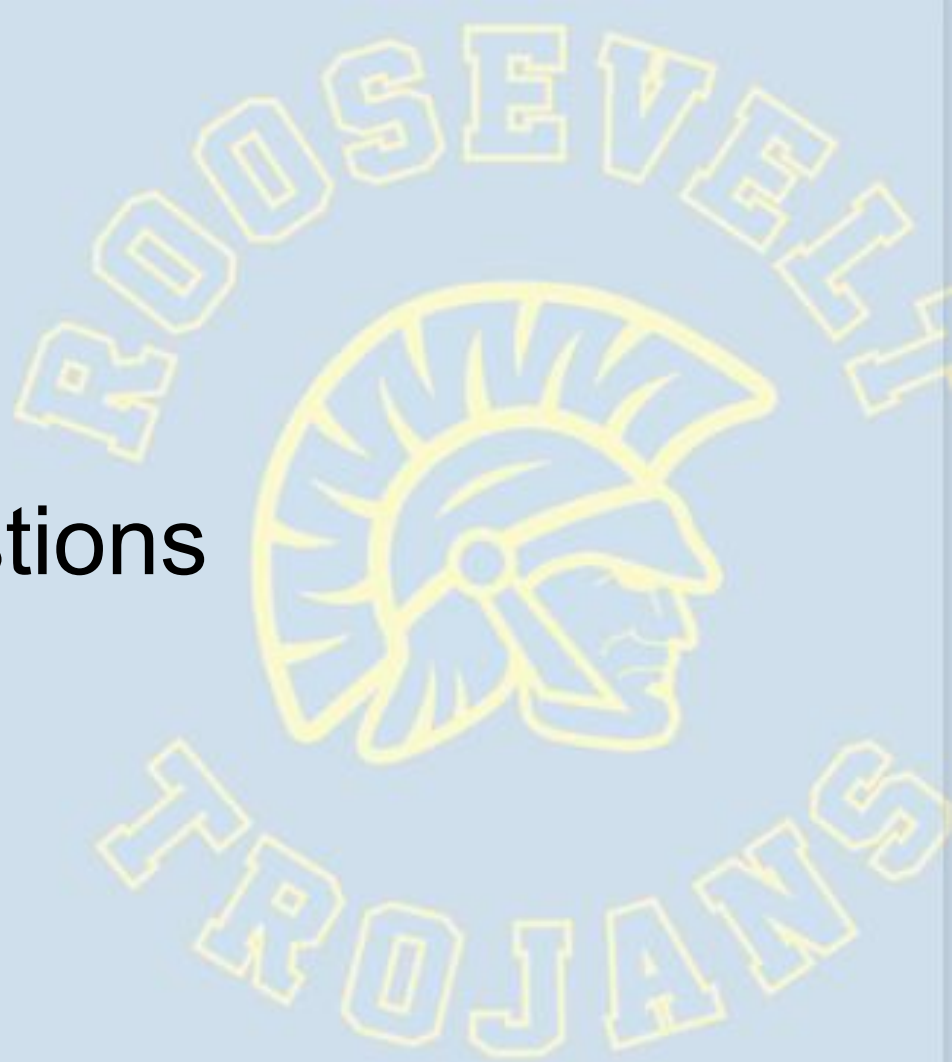
Question: How satisfied were you with your child's overall distance learning experience?



Summer 2020 Distance Learning Family Survey, Total Number of Respondents = 2,676



Questions



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# Join the PTSA!

- Why?
  - PTSA funds support key school activities and staff
  - It is a great way to stay informed, share your ideas, and meet other families
  - We want to continue having the most PTSA members than any other SFUSD middle school!
- How to sign-up:
  - Go to: <https://roosevelt.parentdb.com/>
    - Add your whole family! Add your picture!
    - \$10 PTSA fee - optional to join



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# RMS PTSA

# 2020-2021 Budget Proposal

August 24, 2020

# Budget results were favorable last year

- Fundraising missed target
  - Annual Fund came in slightly below target
  - Spring Gala impacted by COVID
- However, expenses were lower than forecast to a greater degree
  - District picked up major staffing expenses at the last minute
  - Underspent basic operational line items (meetings, events, supplies)
  - One-time help of \$20K from “trust”
- Resulted in operational surplus

	<b>19-20 Budget</b>	<b>19-20 Actual</b>	<b>Index</b>
<b>Income</b>	\$199,500	\$130,105	65
<b>Expenses</b>	\$197,655	\$67,895	34
<b>Net</b>	\$1845	\$62,211	

# Our financial reserve is now in good shape

- PTA guidelines suggest holding 50-75% of a typical annual budget in reserve, just in case
- Our reserve is now within guidelines
- We do not need to accumulate more, but we would also like to avoid drawing down the reserve

Expected Annual Budget	\$200,000
Current reserve	\$127,471
Reserve as a % of budget	63.7%

# 2020-21 budget proposal - key components

- Budget is balanced. No impact either way on reserve.
- Takes into account current circumstances
  - Possible fundraising pressure
  - Some cost savings due to distance learning/remote environment
- Budget carries inherent uncertainty at this time
  - Consider it a best estimate based on currently known facts
  - We will come back if/when substantive revisions are needed
  - Asking for a vote tonight, will revisit later in the year if needed

**Roosevelt PTSA  
2020-21 Budget Proposal**

	LY budget	LY actual	2020-2021 Proposed
<b>INCOME</b>			
Fundraising	207,000	125,301	95,000
Other Income	7,500	12,756	8,000
Cost of Goods Sold	15,000	7,952	14,000
<b>Net Income</b>	<b>199,500</b>	<b>130,105</b>	<b>89,000</b>
<b>EXPENSES</b>			
Staffing	139,260	38,040	60,000
School Department Expenses	42,700	23,689	17,000
Student & Parent Events	6,000	989	5,500
Teacher Appreciation	3,600	2,743	3,200
PTSA Operating Expenses	6,095	2,434	3,200
<b>Total Expenses</b>	<b>197,655</b>	<b>67,895</b>	<b>88,900</b>
<b>Net Operating Income</b>	<b>1,845</b>	<b>62,210</b>	<b>100</b>

Q&A

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# Fundraising

- **Annual Fund 10/2/20**
  - Shelly Berkowitz and Kendra Miles
- **Auction (TBD) 4/24/21**
  - Gwen Lee Rios

- Matching Gifts

<https://www.rmssf.org/matching-gifts.html>

- Passive Fundraising (Jitka Citron)
  - Amazon Smile
  - eScrip
  - Sloat Garden Center
  - And more!

<https://www.rmssf.org/passive-fundraising--shop-and-earn.html>



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# Upcoming Events

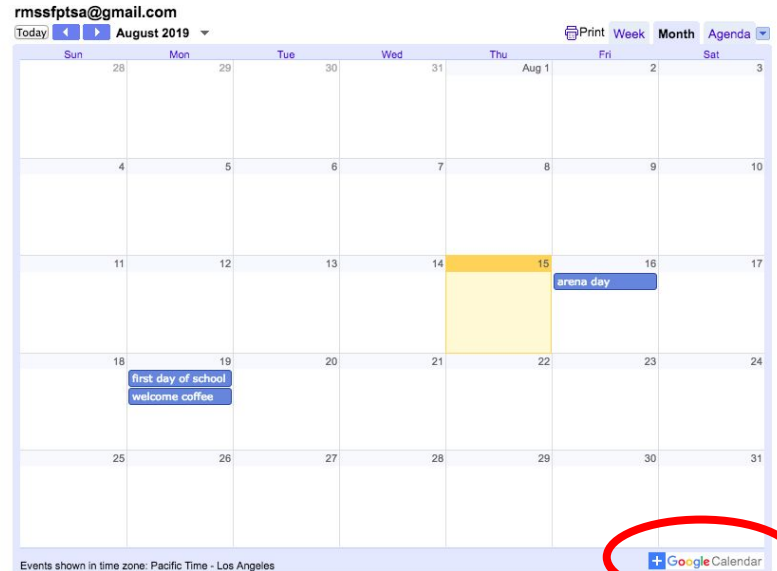
- 9/14: PTSA Meeting (Tech support for families)
- 10/2: Annual Fund Kick Off
- 10/19: PTSA Meeting, High School Panel

*All PTSA meetings virtual until further notice!*

Sign up for PTSA calendar on

<https://www.rmssf.org/events.html>;

click on +Google Calendar



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# The Roosevelt Community needs your talents!

## Sign up on the website!

- Teacher Appreciation
- Fundraising
- Principal Projects
- Tech Support
- Spiritwear
- Videographer
- Diversity, Equity and Inclusion Committee

<https://www.rmssf.org/volunteering.html>

PTSA NEWS ABOUT US FUNDRAISING VOLUNTEERING EVENTS MEMBERSHIP CART (0)

### Sign Up to Volunteer!

Roosevelt needs your talents and time for these upcoming activities and events!



www.rmssf.org/document/d/1EzAMw-BsuC1kClIbaNM400b40-act-5K10Hd3Zunp3dja

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